

PRESS RELEASE

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TERNA: EMTN PROGRAMME UPDATED

Rome, 15 December 2015 – Terna S.p.A. updated its "Euro Medium Term Note Programme" (EMTN), in accordance with the resolution of its Board of Directors of 4 March 2015. Deutsche Bank and Citigroup acted as the Joint Arrangers of the programme, which has been rated BBB by Standard & Poors, (P)Baa1 by Moody's and BBB+ by Fitch.







